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E-Filed on 8/6/08

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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:
USA Commercial Mortgage Company,
USA Capital Realty Advisors, LLC,
USA Capital Diversified Trust Deed Fund,
LLC,
USA Capital First Trust Deed Fund, LLC,¹
USA Securities, LLC,²
Debtors.

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR¹
Case No. BK-S-06-10729-LBR²

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**Notice of Entry of Order Disallowing
Amended Claim No. 791 Filed by the
Pension Benefit Guaranty Corporation**

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

PLEASE TAKE NOTICE that an Order Disallowing Amended Claim No. 791
Filed by the Pension Benefit Guaranty Corporation [DE 6523] was entered on the 18th day
of July 2008, a true and correct copy of which is attached hereto as Exhibit A.

¹ This bankruptcy case was closed on October 12, 2007.

² This bankruptcy case was closed on December 26, 2007.

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RESPECTFULLY SUBMITTED August 6, 2008.

LEWIS AND ROCA LLP

By: /s/ JH (#018024)

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COPY of the foregoing e-mailed on
August 6, 2008 to the following parties:

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